

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 23, 2024, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, via electronic mail on the service list attached hereto as **Exhibit B**:

- **Litigation Administrator's Omnibus Reply to Objections to Motion for an Order Establishing Streamlined Procedures Governing Avoidance Actions Pursuant to Sections 502, 547, and 550 of the Bankruptcy Code** (Docket No. 7625)
- **Agenda for Hearing to Be Held August 27, 2024, at 10:00 A.M. (Prevailing Eastern Time)** (Docket No. 7628)

Furthermore, on August 23, 2024, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, via electronic mail on the service list attached hereto as **Exhibit D**:

- **Litigation Administrator's Omnibus Reply to Objections to Motion for an Order Establishing Streamlined Procedures Governing Avoidance Actions Pursuant to Sections 502, 547, and 550 of the Bankruptcy Code** (Docket No. 7625)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

Furthermore, on August 23, 2024, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, via electronic mail on the service list attached hereto as **Exhibit F**:

- **Agenda for Hearing to Be Held August 27, 2024, at 10:00 A.M. (Prevailing Eastern Time)** (Docket No. 7628)

Dated: August 28, 2024

Janira Sanabria

Janira N. Sanabria

State of Colorado)
) SS.
County of Denver)

Subscribed and sworn before me this 28th day of August 2024 by Janira N. Sanabria.

Kerrie Lynne Darby

(Notary's official signature)

KERRIE LYNNE DARBY
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20234021580
MY COMMISSION EXPIRES JUN. 8, 2027

Exhibit A



Pg 4 of 14

Exhibit A

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST SUITE 2700	LOS ANGELES	CA	90071
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: DAVID TURETSKY, SAMUEL HERSHEY, JOSHUA WEEDMAN, JADE YOO	1221 AVENUE OF THE AMERICAS	NEW YORK	NY	10020
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: KEITH H. WOFFORD	SE FINANCIAL CENTER 200 S BISCAYNE BLVD SUITE 4900	MIAMI	FL	33131
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR SUITE 5100	CHICAGO	IL	60606
OFFICE OF THE US TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO	1 BOWLING GRN	STE 534	NEW YORK	NY	10004-1459
PLAID INC.	C/O QUARLES & BRADY LLP	ATTN: LAUREN C. BOLCAR	2020 K STREET, NW, SUITE 400	WASHINGTON	DC	20006-1806
POST-EFFECTIVE DATE DEBTORS, BY AND THROUGH BRIC	C/O WILLKIE FARR & GALLAGHER LLP	ATTN: STUART R. LOMBARDI	787 SEVENTH AVENUE	NEW YORK	NY	10019
RSM US LLP	C/O FREJKA PLLC	ATTN: ELISE S. FREJKA	415 EAST 52ND STREET SUITE 3	NEW YORK	NY	10022

Exhibit B

Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: DAVID TURETSKY, SAMUEL HERSHEY, JOSHUA WEEDMAN, JADE YOO	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM JWEEDMAN@WHITECASE.COM JADE.YOO@WHITECASE.COM
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: KEITH H. WOFFORD	KWOFFORD@WHITECASE.COM
LITIGATION OVERSIGHT COMMITTEE, MEGHJI, BRIC & IONIC DIGITAL INC.	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM
OFFICE OF THE US TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
PLAID INC.	C/O QUARLES & BRADY LLP	ATTN: LAUREN C. BOLCAR	LAUREN.BOLCAR@QUARLES.COM
POST-EFFECTIVE DATE DEBTORS, BY AND THROUGH BRIC	C/O WILLKIE FARR & GALLAGHER LLP	ATTN: STUART R. LOMBARDI	SLOMBARDI@WILLKIE.COM
RSM US LLP	C/O FREJKA PLLC	ATTN: ELISE S. FREJKA	EFREJKA@FREJKA.COM

Exhibit C

Exhibit C

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
BRESSLER DEFENDANTS	C/O BRESSLER, AMERY & ROSS, PC	ATTN: DAVID H. PIKUS & CHRISTOPHER M. VAUGHAN	17 STATE STREET, 34TH FLOOR	NEW YORK	NY	10004
BRESSLER DEFENDANTS	C/O BRESSLER, AMERY & ROSS, PC	ATTN: LOUIS F. MENDEZ	2001 PARK PLACE, SUITE 1500	BIRMINGHAM	AL	35203
CHAMBERS		300 QUARROPAS STREET		WHITE PLAINS	NY	10601-4140
COLLARD, JON EDWARD		ON FILE				
DAVID SCHREINER	C/O ALAN L. FRANK LAW ASSOCIATES, PC	ATTN: ALAN L. FRANK	45 BROADWAY, SUITE 720	NEW YORK	NY	10006
DAVID SCHREINER	C/O ALAN L. FRANK LAW ASSOCIATES, PC	ATTN: ALAN L. FRANK	135 OLD YORK ROAD	JENKINTOWN	PA	19046
DEBASHISH ROY		ON FILE				
JACOB JON STEELE	C/O GOLDSTEIN & MCCLINTOCK LLLP	ATTN: HARLEY J. GOLDSTEIN	111 W. WASHINGTON ST STE 1221	CHICAGO	IL	60602
JOHN CHARLES ANKENY		ON FILE				
PAUL JAMES DERIEMAKER		ON FILE				
WILL THOMAS MCCANN AND THOMAS EDWIN MCCANN	C/O FALCON RAPPAPORT & BERKMAN LLP	ATTN: MOISH E. PELTZ, RICHARD E. WELTMAN, MICHELE K. JASPAN	265 SUNRISE HIGHWAY, SUITE 50	ROCKVILLE CENTRE	NY	11570

Exhibit D

**Exhibit D**

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
BRESSLER DEFENDANTS	C/O BRESSLER, AMERY & ROSS, PC	ATTN: DAVID H. PIKUS & CHRISTOPHER M. VAUGHAN	DPIKUS@BRESSLER.COM CVAUGHAN@BRESSLER.COM
BRESSLER DEFENDANTS	C/O BRESSLER, AMERY & ROSS, PC	ATTN: LOUIS F. MENDEZ	LMENDEZ@BRESSLER.COM
COLLARD, JON EDWARD			ON FILE
DAVID SCHREINER	C/O ALAN L. FRANK LAW ASSOCIATES, PC	ATTN: ALAN L. FRANK	AFRANK@ALFLAW.NET
DEBASHISH ROY			ON FILE
JACOB JON STEELE	C/O GOLDSTEIN & MCCLINTOCK LLP	ATTN: HARLEY J. GOLDSTEIN	HARLEYG@RESTRUCTURINGSHOP.COM
JOHN CHARLES ANKENY			ON FILE
PAUL JAMES DERIEMAKER			ON FILE
WILL THOMAS MCCANN AND THOMAS EDWIN MCCANN	C/O FALCON RAPPAPORT & BERKMAN LLP	ATTN: MOISH E. PELTZ, RICHARD E. WELTMAN, MICHELE K. JASPAN	MPELTZ@FRBLAW.COM REW@FRBLAW.COM MJASPAN@FRBLAW.COM

Exhibit E

Exhibit E

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
ALCHEMY CAPITAL PARTNERS LP		ON FILE				
ALCHEMY CAPITAL PARTNERS LP	JOHN D. BECK	HOGAN LOVELLS US LLP	390 MADISON AVENUE	NEW YORK	NY	10017
ALEXANDER MASHINSKY		ON FILE				
AM VENTURES HOLDING INC.		ON FILE				
AM VENTURES HOLDINGS INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	1425 RXR PLAZA, 15TH FLOOR	UNIONDALE	NY	11556-1425
ASHLEY O'BRIEN		ON FILE				
BEAUDRY, JEREMIE		ON FILE				
BITS OF SUNSHINE LLC		ON FILE				
DARREN YARWOOD		ON FILE				
FOUR THIRTEEN LLC		ON FILE				
HANOCH "NUKE" GOLDSTEIN	C/O PAUL HASTINGS LLP	ATTN: DANIEL FLIMAN, AVI WEITZMAN, LEO TSAO & AVI LUFT	200 PARK AVENUE	NEW YORK	NY	10166
HANOCH "NUKE" GOLDSTEIN		ON FILE				
HANOCH "NUKE" GOLDSTEIN	C/O PAUL HASTINGS LLP	ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. NICHOLSON GAVIRIA	200 PARK AVENUE	NEW YORK	NY	10166
HANOCH "NUKE" GOLDSTEIN	C/O PAUL HASTINGS LLP	ATTN: LEO TSAO	2050 M STREET NW	WASHINGTON	DC	20036
HANOCH GOLDSTEIN		ON FILE				
HARUMI URATA-THOMPSON		ON FILE				
JOHANNES TREUTLER		ON FILE				
KOALA 1 LLC		ON FILE				
KOALA 1, LLC	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	1425 RXR PLAZA, 15TH FLOOR	UNIONDALE	NY	11556-1425
KOALA 2 LLC		ON FILE				
KOALA 2 LLC	C/O KING & SPALDING LLP	ATTN: MICHAEL R. HANDLER & LEIGH M. NATHANSON	1185 AVENUE OF THE AMERICAS, 34TH FL	NEW YORK	NY	10036
KOALA 3 LLC		ON FILE				
MASHINSKY, KRISSY		ON FILE				
NIR ATAR		ON FILE				
PRIORITY POWER MANAGEMENT, LLC	C/O BAKER BOTTS LLP	ATTN: LOUIE E. LAYRISSON, III	910 LOUISIANA STREET	HOUSTON	TX	77002
PRIORITY POWER MANAGEMENT, LLC	C/O BAKER BOTTS LLP	ATTN: SCOTT R. BOWLING & NISCHAY K. BHAN	30 ROCKEFELLER PLAZA	NEW YORK	NY	10112
PRIORITY POWER MANAGEMENT, LLC	C/O BAKER BOTTS LLP	ATTN: SHELBY V. SAXON	2001 ROSS AVENUE, SUITE 900	DALLAS	TX	75201
RONI COHEN PAVON		ON FILE				
SHAHAR PETER		ON FILE				
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	ATTN: PIETER VAN TOL	390 MADISON AVENUE	NEW YORK	NY	10017
TREUTLER, JOHANNES		ON FILE				
URATA-THOMPSON, HARUMI		ON FILE				
YARDEN NOY		ON FILE				
YARWOOD, DARREN		ON FILE				

Exhibit F

Exhibit F

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
ALCHEMY CAPITAL PARTNERS LP			ON FILE
ALCHEMY CAPITAL PARTNERS LP	JOHN D. BECK	HOGAN LOVELLS US LLP	JOHN.BECK@HOGANLOVELLS.COM
ALEXANDER MASHINSKY			ON FILE
AM VENTURES HOLDING INC.			ON FILE
AM VENTURES HOLDINGS INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	SGIUGLIANO@RMFPC.COM
ASHLEY O'BRIEN			ON FILE
BEAUDRY, JEREMIE			ON FILE
BITS OF SUNSHINE LLC			ON FILE
FOUR THIRTEEN LLC			ON FILE
			DANFLIMAN@PAULHASTINGS.COM
			AVIWEITZMAN@PAULHASTINGS.COM
HANOCH "NUKE" GOLDSTEIN	C/O PAUL HASTINGS LLP	ATTN: DANIEL FLIMAN, AVI WEITZMAN, LEO TSAO & AVI LUFT	LEOTSAO@PAULHASTINGS.COM
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			AVIWEITZMAN@PAULHASTINGS.COM
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HANOCH GOLDSTEIN			LEOTSAO@PAULHASTINGS.COM
HARUMI URATA-THOMPSON			ON FILE
JOHANNES TREUTLER			ON FILE
KOALA 1 LLC			ON FILE
KOALA 1, LLC	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO	SGIUGLIANO@RMFPC.COM
KOALA 2 LLC			ON FILE
			ATTN: MICHAEL R. HANDLER & LEIGH M. NATHANSON
KOALA 2 LLC	C/O KING & SPALDING LLP		MHANDLER@KSLAW.COM
KOALA 3 LLC			LNATHANSON@KSLAW.COM
MASHINSKY, KRISSY			ON FILE
NIR ATAR			ON FILE
			ON FILE
PRIORITY POWER MANAGEMENT, LLC	C/O BAKER BOTTS LLP	ATTN: LOUIE E. LAYRISSON, III	LOUIE.LAYRISSON@BAKERBOTTS.COM
		ATTN: SCOTT R. BOWLING & NISCHAY K. BHAN	SHELBY.SAXON@BAKERBOTTS.COM
PRIORITY POWER MANAGEMENT, LLC	C/O BAKER BOTTS LLP		SCOTT.BOWLING@BAKERBOTTS.COM
RONI COHEN PAVON			NISCHAY.BHAN@BAKERBOTTS.COM
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	ATTN: PIETER VAN TOL	ON FILE
TREUTLER, JOHANNES			PIETER.VANTOL@HOGANLOVLLS.COM
URATA-THOMPSON, HARUMI			ON FILE
YARDEN NOY			ON FILE
YARWOOD, DARREN			ON FILE